

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

DATE OF REPORT: November 27, 1996  
(Date of earliest event reported)

NU SKIN ASIA PACIFIC, INC.  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	001-12421 (Commission file number)	87-0565309 (I.R.S. employer identification no.)
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75 West Center Street  
Provo, Utah 84601  
(Address of principal executive offices)

(801) 345-6100  
(Registrant's telephone number, including area code)

There is no Exhibit Index to this filing  
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Item 9. Sales of Equity Securities Pursuant to Regulation S

On November 27, 1996, Nu Skin Asia Pacific, Inc. (the "Company") completed its initial public offering of 9,100,000 shares of Class A Common Stock which had been registered pursuant to a Registration Statement filed with the United States Securities and Exchange Commission as Registration Statement No. 333-12073 which was declared effective November 21, 1996. Included in the 9,100,000 shares of Class A Common Stock registered by the Company were 1,976,658 shares of Class A Common Stock (the "International Tranche Shares") which were offered and sold by the Company through an underwriting syndicate led by Merrill Lynch International pursuant to Regulation S promulgated under the Securities Act of 1933, as amended. The International Tranche Shares were sold at a price to the public of \$23.00 per share. The total consideration received by the Company and the selling stockholders participating in the offering from the sale of the International Tranche Shares was approximately \$42,689,882.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

NU SKIN ASIA PACIFIC, INC.  
(Registrant)

By: /s/ M. Truman Hunt  
M. Truman Hunt

Date: December 9, 1996

Its: Vice President  
of Legal  
Affairs and  
Investor  
Relations